

RETIREMENT BOARD

March 18, 2026

AGENDA

1. Call to order.
2. Public comment.
3. Acceptance of the minutes of the February 18, 2026 Retirement Board meeting.
4. Secretary report for February.
5. Request to purchase part-time service for Nathaniel E. Crockett.
6. Request to purchase leave of absence time for Jared J. Morgan.
7. Consideration of Ben Franklin investment.
8. Other matters to come before the Board.
9. Adjournment

The Board reserves the right to amend, correct, or table any item prior to a vote on that item.

BUCKS COUNTY EMPLOYEES' RETIREMENT SYSTEM TRANSACTIONS

February 2026

CONTRIBUTIONS

The total amount of contributions received from members in February 2026 was \$1,568,705.

REFUNDS

The total amount of member contributions refunded in February 2026 was \$468,374 representing 28 former County employees.

PENSION BENEFITS

The total amount of monthly pension benefits issued in February 2026 was \$5,171,739 representing 2,035 retirees.

RETIREMENTS

The following people retired in February 2026:

<u>Employee Name</u>	<u>Department</u>	<u>Length of Service</u>			
Thomas J. Augustin	Sheriff	4	Years	11	Months 30 Days
Tara K. Benner	Domestic Relations	24	Years	3	Months 21 Days
Linda Bobrin	Register of Wills	6	Years	0	Months 0 Days
Ralph D. Camasso	General Services	17	Years	3	Months 12 Days
William R. Hettel	Board of Assessment	39	Years	2	Months 7 Days
Taheniyath Imrana (V)	Nursing	8	Years	9	Months 2 Days
Cathy A. Lange (V)	Nursing	8	Years	5	Months 15 Days
Jennie L. McClure	Sheriff's Office	29	Years	1	Month 1 Day
Evan J. Stone	Planning Administration	8	Years	3	Months 18 Days
Paul G. Sullivan	Neshaminy Manor	15	Years	1	Month 0 Days

DEATH BENEFITS

The total amount of death benefit payments issued in February 2026 was \$1,099 representing 3 deceased retirees

REQUEST TO PURCHASE
PART-TIME COUNTY SERVICE

NATHANIEL E. CROCKETT
MAIN COURTS

Mr. Crockett is requesting to purchase his part-time County service from April 20, 2015 through November 29, 2015 at a total cost of \$1,251.84.

Part-time service 4/20/2015 – 11/29/2015	\$1,251.84
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If approved, he plans to complete his purchases with a lump sum payment for the total of \$1,251.84.

REQUEST TO PURCHASE
LEAVE OF ABSENCE

JARED J. MORGAN
GENERAL SERVICES

Mr. Morgan is requesting to purchase his leave of absence from June 10, 2024 through August 4, 2024 at a total cost of \$1,861.08.

Member's Portion for LOA 6/10/24 – 8/4/24	\$942.05
County's Portion for LOA 6/10/24 – 8/4/24	<u>919.03</u>
Total Cost to Employee	<u>\$1,861.08</u>

If approved, he plans to complete his purchase through additional retirement contributions of \$310.18 each pay until the total cost of \$1,861.08 is recovered.